



# Market Announcement

26 February 2019

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## amaysim Australia Limited (ASX: AYS) – Trading Halt

### Description

The securities of amaysim Australia Limited ('AYS') will remain in trading halt at AYS's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 28 February 2019.

### Issued by

**Adrian Smythe**

Manager, Listings Compliance (Sydney)

**ASX ANNOUNCEMENT**

26 February 2019

Mr Adrian Smythe  
Manager, Listings Compliance  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

By email: [adrian.smythe@asx.com.au](mailto:adrian.smythe@asx.com.au)

Dear Adrian

**amaysim Australia Limited – Request for trading halt**

amaysim Australia Limited (**amaysim**) requests a trading halt in respect of its ordinary shares (ASX: AYS) pursuant to Listing Rule 17.1 for a trading halt effective prior to the commencement of trading today.

For the purposes of Listing Rule 17.1 and in support of its request we advise that:

1. the trading halt is necessary as amaysim expects to make an announcement to the ASX in connection with a proposed accelerated non-renounceable pro-rata entitlement offer (**Entitlement Offer**) in conjunction with the release of its half-year results, as flagged in amaysim's trading halt request on Friday, 22 February 2019;
2. amaysim requests that the trading halt continue until the earlier of amaysim releasing an announcement in relation to completion of the institutional component of the Entitlement Offer, or until the commencement of trading on Thursday, 28 February 2019;
3. amaysim expects that the trading halt will be ended by it making the announcement to the ASX in relation to completion of the institutional component of the Entitlement Offer on Thursday, 28 February 2019; and
4. amaysim is not aware of any reason why the trading halt should not be granted or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely,



**Alexander Feldman**

amaysim | Chief Strategy Officer & General Counsel