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20 June 2019

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

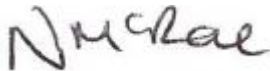
By electronic lodgement

Dear Sir/Madam

**Re: Notice of ceasing to be a substantial holder - Amaysim Australia Limited (AYS)**

We enclose notice of ceasing to be a substantial holder in Amaysim Australia Limited. This notice is given by Merlon Capital Partners Pty Ltd.

Yours faithfully



**Naomi McRae**  
Company Secretary

**Form 605**  
Corporations Act 2001  
Section 671B  
**Notice of ceasing to be a substantial holder**

To Company Name/Scheme **Amaysim Australia Limited**

ACN/ARSN **143 613 478**

**1. Details of substantial holder (1)**

Name **Merlon Capital Partners Pty Ltd**

ACN/ARSN (if applicable) **140 833 683**

The holder ceased to be a substantial holder on **18/06/2019**

The previous notice was given to the company on **27/12/2018**

The previous notice was dated **27/12/2018**

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Refer Annexure 1	Merlon Capital Partners Pty Ltd	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1	Refer Annexure 1

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Merlon Capital Partners Pty Ltd	Level 2, 5 Martin Place, Sydney NSW 2000

**Signature**

print name **Naomi McRae** Capacity **Company Secretary**

sign here *Naomi McRae*

date **20/06/2019**

## DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

(2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(3) See the definition of "associate" in section 9 of the Corporations Act 2001.

(4) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(6) The voting shares of a company constitute one class unless divided into separate classes.

(7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

*Naomae*

**Naomi McRae**  
**Company Secretary of Merlon Capital Partners Pty Ltd**

**Transactions:**

**Company**

**Name/Scheme: Amaysim Australia Limited (AYS)**

**As at: 18/06/2019**

**Class of security: Ordinary Fully Paid**

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
06/03/2019	Merlon Capital Partners Pty Ltd	Buy - Placement	348,240.00	580,400	580,400
07/03/2019	as above	Buy - Placement	975,283.20	1,625,472	1,625,472
07/03/2019	as above	Buy - Placement	193,381.20	322,302	322,302
07/03/2019	as above	Buy - Placement	17,712.00	29,520	29,520
07/03/2019	as above	Buy - Placement	475,192.20	791,987	791,987
07/03/2019	as above	Buy - Placement	4,542.00	7,570	7,570
07/03/2019	as above	Buy - Placement	129,222.00	215,370	215,370
07/03/2019	as above	Buy - Placement	228,183.00	380,305	380,305
07/03/2019	as above	Buy - Placement	182,899.20	304,832	304,832
29/03/2019	as above	Sell	17,222.40	-26,496	26,496
13/05/2019	as above	Buy	16,538.28	24,321	24,321
20/05/2019	as above	Sell	9,205.72	-12,164	12,164
11/06/2019	as above	Buy	9,453.75	12,693	12,693
18/06/2019	as above	Sell	197,694.59	-279,506	279,506
<b>Total Number of Securities</b>				<b>3,976,606</b>	